

RECORDS RETENTION AND DISPOSITION SCHEDULE

Revenue, Department of. Individual Income Tax.

Agency: Individual Income Tax Division:			
ITEM	RECORD	TITLE/DESCRIPTION	RETENTION PERIOD
NO.	SERIES	(This Retention Schedule is approved on a space-available basis)	
1	79-3057	IT 40 ES DECLARATION OF ESTIMATED TAX	IMAGE according to IARA standards upon receipt. DESTROY hard copies sixty (60) days after verification of electronic records for completeness and legibility. DELETE electronic records six (6) years
			after the filing deadline.
2	80-965	IT - 41 These are Fiduciary Statements for the Indiana adjusted	IMAGE according to IARA standards upon receipt. DESTROY hard copies sixty (60)
		gross income tax returns.	days after verification of electronic records for completeness and legibility.
			DELETE electronic records six (6) years
	00 100		after the filing deadline.
3	82-178	Retention based on IC 6-8.1-5-2.	IMAGE according to IARA standards upon receipt. DESTROY hard copies sixty (60) days after verification of electronic
			records for completeness and legibility. DELETE electronic records six (6) years after the filing deadline.